ORANGE BLOSSOM RANCH

COMMUNITY DEVELOPMENT
DISTRICT

April 3, 2025
BOARD OF SUPERVISORS
REGULAR MEETING
AGENDA

AGENDA LETTER

Orange Blossom Ranch Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W

Boca Raton, Florida 33431

Phone: (561) 571-0010

Fax: (561) 571-0013

Toll-Free: (877) 276-0889

March 27, 2025

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors
Orange Blossom Ranch Community Development District

Dear Board Members:

The Board of Supervisors of the Orange Blossom Ranch Community Development District will hold a Regular Meeting on April 3, 2025 at 6:00 p.m., at The Ranch at Orange Blossom Amenity Center, 1938 Hawthorn Road, Naples, Florida 34120. The agenda is as follows:

- Call to Order/Roll Call
- 2. Public Comments
- 3. Administration of Oath of Office to Elected Supervisor Lori Fraternate Seat 5, (the following to be provided under separate cover)
 - A. Required Ethics Training and Disclosure Filing
 - Sample Form 1 2023/Instructions
 - B. Membership, Obligations and Responsibilities
 - C. Guide to Sunshine Amendment and Code of Ethics for Public Officers and Employees
 - D. Form 8B: Memorandum of Voting Conflict for County, Municipal and other Local Public Officers
- 4. Consideration of Resolution 2025-01, Canvassing and Certifying the Results of the Landowners' Election of Supervisors Held Pursuant to Section 190.006(2), Florida Statutes, and Providing for an Effective Date
- 5. Consideration of Resolution 2025-02, Declaring a Vacancy in Seat 3 and Seat 4 of the Board of Supervisors Pursuant to Section 190.006(3)(b), Florida Statutes; and Providing an Effective Date
- 6. Consider Appointment of Qualified Elector to Fill Seat 3; Term Expires November 2028
 - A. Administration of Oath of Office to Appointed Supervisor

- B. Consideration of Resolution 2025-03, Appointing a Qualified Elector to Fill the Vacancy in Seat 3 on the Board of Supervisors Pursuant to Section 190.006(3)(b), Florida Statutes; Providing for Severability, Conflicts and an Effective Date
- 7. Consider Appointment of Qualified Elector to Fill Seat 4; Term Expires November 2028
 - A. Administration of Oath of Office to Appointed Supervisor
 - B. Consideration of Resolution 2025-04, Appointing a Qualified Elector to Fill the Vacancy in Seat 4 on the Board of Supervisors Pursuant to Section 190.006(3)(b), Florida Statutes; Providing for Severability, Conflicts and an Effective Date
- 8. Consideration of Resolution 2025-05, Electing and Removing Officers of the District and Providing for an Effective Date
- 9. Consideration of Resolution 2025-06, Approving Proposed Budgets for Fiscal Year 2025/2026 and Setting a Public Hearing Thereon Pursuant to Florida Law; Addressing Transmittal, Posting and Publication Requirements; and Providing an Effective Date
- 10. Consideration of Resolution 2025-07, Designating Dates, Times and Locations for Regular Meetings of the Board of Supervisors of the District for Fiscal Year 2025/2026 and Providing for an Effective Date
- 11. Acceptance of Unaudited Financial Statements as of February 28, 2025
- 12. Approval of Minutes
 - A. August 8, 2024 Public Hearing and Regular Meeting
 - B. November 7, 2024 Landowners' Meeting
- 13. Staff Reports

A. District Counsel: Kutak Rock LLP

B. District Engineer: Barraco and Associates, Inc.

C. District Manager: Wrathell, Hunt & Associates, LLC

NEXT MEETING DATE: August 7, 2025 at 6:00 PM [Adoption of FY26 Budget]

QUORUM CHECK

SEAT 1	JERRY MILLER	IN PERSON	PHONE	□No
SEAT 2	NANCY MILLER	IN PERSON	PHONE	No
SEAT 3	DONALD ECKERTY	In Person	PHONE	No
SEAT 4	Zahira Buchanan	IN PERSON	PHONE	□No
SEAT 5	LORI FRATERNATE	In Person	PHONE	□No

Board of Supervisors Orange Blossom Ranch Community Development District April 3, 2025, Regular Meeting Agenda Page 3

- 14. Board Members' Comments/Requests
- 15. Audience Comments
- 16. Adjournment

Should you have any questions or concerns, please do not hesitate to contact me directly at 415-516-2161.

Sincerely,

Andrew Kantarzhi District Manager FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE

PARTICIPANT PASSCODE: 867 327 4756

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT CANVASSING AND CERTIFYING THE RESULTS OF THE LANDOWNERS' ELECTION OF SUPERVISORS HELD PURSUANT TO SECTION 190.006(2), FLORIDA STATUTES, AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Orange Blossom Ranch Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being situated entirely within the within Collier County, Florida; and

WHEREAS, pursuant to Section 190.006(2), Florida Statutes, a landowners' meeting is required to be held within 90 days of the District's creation and every two years following the creation of the District for the purpose of electing supervisors of the District; and

WHEREAS, such landowners' meeting was held on November 7, 2024, the Minutes of which are attached hereto as Exhibit A, and at which the below recited persons were duly elected by virtue of the votes cast in his/her favor; and

WHEREAS, the Board of Supervisors of the District, by means of this Resolution, desires to canvass the votes and declare and certify the results of said election.

NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT:

<u>Section 1.</u> The following persons are found, certified, and declared to have been duly elected as Supervisor of and for the District, having been elected by the votes cast in their favor as shown:

NAME OF SUPERVISOR	SEAT NUMBER	NUMBER OF VOTES	
Lori Fraternate	5	1	

<u>Section 2.</u> In accordance with Section 190.006(2), Florida Statutes, and by virtue of the number of votes cast for the Supervisor, the above-named person is declared to have been elected for the following term of office:

NAME OF SUPERVISOR	TERM OF OFFICE	SEAT NUMBER
Lori Fraternate	4-year term	5

<u>Section 3.</u> This resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED THIS 3RD DAY OF APRIL, 2025.

Attest:	ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT
Secretary/Assistant Secretary	Chair/Vice Chair, Board of Supervisors

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT DECLARING A VACANCY IN SEAT 3 AND SEAT 4 OF THE BOARD OF SUPERVISORS PURSUANT TO SECTION 190.006(3)(b), FLORIDA STATUTES; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, the Orange Blossom Ranch Community Development District (the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, on November 5, 2024, two (2) members of the Board of Supervisors (the "Board") were to be elected by the Qualified Electors of the District, as that term is defined in Section 190.003, Florida Statutes; and

WHEREAS, the District published a notice of qualifying period set by the Supervisor of Elections at least two (2) weeks prior to the start of said qualifying period; and

WHEREAS, at the close of the qualifying period, no (0) Qualified Electors qualified to run for the two (2) seats available for election by the Qualified Electors of the District; and

WHEREAS, pursuant to Section 190.006(3)(b), Florida Statutes, the Board shall declare two seats vacant, effective the second Tuesday following the general election; and

WHEREAS, Qualified Electors are to be appointed to the vacant seats within 90 days thereafter; and

WHEREAS, the Board finds that it is in the best interests of the District to adopt this Resolution declaring the seats available for election as vacant.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The following seats are hereby declared vacant effective as of November 19, 2024:

Seat #3 (currently held by Donald E. Eckerty) Seat #4 (currently held by Zahira Buchanan)

SECTION 2. Until such time as the District Board nominates a Qualified Elector to fill the vacancies declared in Section 1 above, the incumbent Board Members of the respective seats shall remain in office.

SECTION 3. This Resolution shall become effective upon its passage.

PASSED AND ADOPTED this 3rd day of April, 2025.

ATTEST:	ORANGE BLOSSOM RANCH COMMUNITY		
	DEVELOPMENT DISTRICT		
·			
Secretary/Assistant Secretary	Chair/Vice Chair, Board of Supervisors		

68

A RESOLUTION OF THE BOARD OF SUPERVISORS OF ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT APPOINTING A QUALIFIED ELECTOR TO FILL THE VACANCY IN SEAT 3 ON THE BOARD OF SUPERVISORS PURSUANT TO SECTION 190.006(3)(b), FLORIDA STATUTES; PROVIDING FOR SEVERABILITY, CONFLICTS AND AN EFFECTIVE DATE.

RECITALS

WHEREAS, Orange Blossom Ranch Community Development District (the "<u>District</u>") is a local unit of special purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, on November 5, 2024, two (2) members of the Board of Supervisors (the "Board") were to be elected by the Qualified Electors of the District, as that term is defined in Section 190.003, Florida Statutes; and

WHEREAS, pursuant to Florida law, there was a qualifying period for candidates intending to run for the seats on the Board up for election; and

WHEREAS, one of the seats up for election was Seat 3; and

WHEREAS, at the close of the qualifying period no Qualified Elector qualified to run for Seat 3, which seat was available for election by the Qualified Electors of the District; and

WHEREAS, in accordance with Section 190.006(3)(b), Florida Statutes, the Board adopted Resolution 2025-02 on April 3, 2025 declaring Seat 3 as vacant, effective as of November 19, 2024; and

WHEREAS, pursuant to applicable law, a Qualified Elector is to be appointed to the vacant seats within ninety (90) days thereafter; and

WHEREAS, the Board finds that it is in the best interests of the District to adopt this Resolution appointing a Qualified Elector to fill the declared vacancy in Seat 3.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT AS FOLLOWS:

SECTION 1. APPOINTMENT TO FILL VACANCY. The following person is hereby appointed to fill the following seat, with said appointment becoming effective as of the effective date of this Resolution:

Seat 3:	
SECTION 2. SEVERABILITY. If any section declared invalid or unconstitutional, the validity, for a section of this Resolution shall not thereby be at that such other section or part of a section of this I upon the section or part of a section so held to be	affected or impaired unless it clearly appears Resolution is wholly or necessarily dependent
SECTION 3. CONFLICTS. All resolutions or extent of such conflict, superseded and repealed.	parts thereof in conflict herewith are, to the
SECTION 4. EFFECTIVE DATE. This Resoluti	ion shall become effective upon its adoption.
PASSED AND ADOPTED this 3rd day of Apri	l, 2025.
ATTEST:	ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT

Chair/Vice Chair, Board of Supervisors

Secretary/Assistant Secretary

A RESOLUTION OF THE BOARD OF SUPERVISORS OF ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT APPOINTING A QUALIFIED ELECTOR TO FILL THE VACANCY IN SEAT 4 ON THE BOARD OF SUPERVISORS PURSUANT TO SECTION 190.006(3)(b), FLORIDA STATUTES; PROVIDING FOR SEVERABILITY, CONFLICTS AND AN EFFECTIVE DATE.

RECITALS

WHEREAS, Orange Blossom Ranch Community Development District (the "<u>District</u>") is a local unit of special purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, on November 5, 2024, two (2) members of the Board of Supervisors (the "Board") were to be elected by the Qualified Electors of the District, as that term is defined in Section 190.003, Florida Statutes; and

WHEREAS, pursuant to Florida law, there was a qualifying period for candidates intending to run for the seats on the Board up for election; and

WHEREAS, one of the seats up for election was Seat 4; and

WHEREAS, at the close of the qualifying period no Qualified Elector qualified to run for Seat 3, which seat was available for election by the Qualified Electors of the District; and

WHEREAS, in accordance with Section 190.006(3)(b), Florida Statutes, the Board adopted Resolution 2025-02 on April 3, 2025 declaring Seat 4 as vacant, effective as of November 19, 2024; and

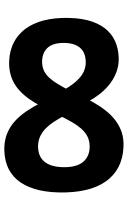
WHEREAS, pursuant to applicable law, a Qualified Elector is to be appointed to the vacant seats within ninety (90) days thereafter; and

WHEREAS, the Board finds that it is in the best interests of the District to adopt this Resolution appointing a Qualified Elector to fill the declared vacancy in Seat 4.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT AS FOLLOWS:

SECTION 1. APPOINTMENT TO FILL VACANCY. The following person is hereby appointed to fill the following seat, with said appointment becoming effective as of the effective date of this Resolution:

Seat 4:		
declared invalid or unconstitutional, the validity a section of this Resolution shall not thereby b	ction or part of a section of this Resolution be y, force and effect of any other section or part of the eaffected or impaired unless it clearly appears his Resolution is wholly or necessarily dependent be invalid or unconstitutional.	
SECTION 3. CONFLICTS. All resolutions extent of such conflict, superseded and repealed	or parts thereof in conflict herewith are, to the d.	
SECTION 4. EFFECTIVE DATE. This Reso	lution shall become effective upon its adoption.	
PASSED AND ADOPTED this 3rd day of A	April, 2025.	
ATTEST:	ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT	
Secretary/Assistant Secretary	Chair/Vice Chair, Board of Supervisors	



A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT ELECTING AND REMOVING OFFICERS OF THE DISTRICT AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Orange Blossom Ranch Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, the District's Board of Supervisors desires to elect and remove certain Officers of the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1.	The following is/are elected as Officer(s) of the District effective April 3		
		_ is elected Chair	
		_ is elected Vice Chair	
		_ is elected Assistant Secretary	
		_ is elected Assistant Secretary	
		_ is elected Assistant Secretary	
SECTION 2.	The following	Officer(s) shall be removed as Officer(s) as of April 3, 2025:	
Gary Hender	son	Chair	

Resolut	tion:			
	Craig Wrathell	_ is Secretary		
	Cindy Cerbone	_ is Assistant Secretary		
	Andrew Kantarzhi	_ is Assistant Secretary		
	Craig Wrathell	_ is Treasurer		
	Jeff Pinder	_ is Assistant Treasurer		
PASSED AND ADOPTED this 3rd day of April, 2025.				
ATTEST	⊤ :	ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT		

Chair/Vice Chair, Board of Supervisors

Secretary/Assistant Secretary

SECTION 3. The following prior appointments by the Board remain unaffected by this

9

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT APPROVING PROPOSED BUDGETS FOR FISCAL YEAR 2025/2026 AND SETTING A PUBLIC HEARING THEREON PURSUANT TO FLORIDA LAW; ADDRESSING TRANSMITTAL, POSTING AND PUBLICATION REQUIREMENTS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the District Manager has heretofore prepared and submitted to the Board of Supervisors ("Board") of the Orange Blossom Ranch Community Development District ("District") prior to June 15, 2025, proposed budgets ("Proposed Budget") for the fiscal year beginning October 1, 2025 and ending September 30, 2026 ("Fiscal Year 2025/2026"); and

WHEREAS, the Board has considered the Proposed Budget and desires to set the required public hearing thereon.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT:

- 1. **PROPOSED BUDGET APPROVED.** The Proposed Budget prepared by the District Manager for Fiscal Year 2025/2026 attached hereto as **Exhibit A** is hereby approved as the basis for conducting a public hearing to adopt said Proposed Budget.
- 2. **SETTING A PUBLIC HEARING.** A public hearing on said approved Proposed Budget is hereby declared and set as follows:

DATE: August 7, 2025

HOUR: 6:00 p.m.

LOCATION: The Ranch at Orange Blossom Amenity Center

1938 Hawthorn Road Naples, Florida 34120

- 3. **TRANSMITTAL OF PROPOSED BUDGET TO LOCAL GENERAL PURPOSE GOVERNMENT.** The District Manager is hereby directed to submit a copy of the Proposed Budget to Collier County at least 60 days prior to the hearing set above.
- 4. **POSTING OF PROPOSED BUDGET.** In accordance with Section 189.016, *Florida Statutes*, the District's Secretary is further directed to post the approved Proposed Budget on the District's website at least two days before the budget hearing date as set forth in Section 2, and shall remain on the website for at least 45 days.

- 5. **PUBLICATION OF NOTICE.** Notice of this public hearing shall be published in the manner prescribed in Florida law.
- 6. **SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.
 - 7. **EFFECTIVE DATE.** This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 3RD DAY OF APRIL, 2025.

ATTEST:	ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT		
 Secretary/Assistant Secretary	Chair/Vice Chair, Board of Supervisors		

EXHIBIT A: Fiscal Year 2025/2026 Proposed Budget

EXHIBIT A: Fiscal Year 2025/2026 Proposed Budget

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT PROPOSED BUDGET FISCAL YEAR 2026

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT TABLE OF CONTENTS

Description	Page Number(s)
General Fund Budget	1
Definitions of General Fund Expenditures	2 - 3
Debt Service Fund Budget - Series 2019	4
Amortization Schedule - Series 2019	5
Assessment Summary	6

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND BUDGET FISCAL YEAR 2026

	Fiscal Year 2025				
	Adopted	Actual	Projected	Total	Proposed
	Budget	through	through	Actual &	Budget
	FY 2025	2/28/25	9/30/2025	Projected	FY 2026
REVENUES					
Assessment levy: on-roll - gross	\$ 108,615				\$ 108,615
Allowable discounts (4%)	(4,345)				(4,345)
Assessment levy: on-roll - net	104,270	\$ 99,530	\$ 4,740	\$ 104,270	104,270
Total revenues	104,270	99,530	4,740	104,270	104,270
EXPENDITURES					
Professional & administrative					
Supervisors	4,000	_	4,000	4,000	4,000
Management/accounting/recording	48,000	20,000	28,000	48,000	48,000
Legal	14,675	186	14,489	14,675	14,675
Engineering	10,000	-	10,000	10,000	10,000
Audit	5,900	_	5,900	5,900	5,900
Arbitrage rebate calculation	750	_	750	750	750
Dissemination agent	1,000	417	583	1,000	1,000
Trustee	5,000	-	5,000	5,000	5,000
Telephone	200	83	117	200	200
Postage	500	89	411	500	500
Printing & binding	500	208	292	500	500
Legal advertising	1,500	152	1,348	1,500	1,500
Annual special district fee	175	175	-	175	175
Insurance	6,850	-	6,850	6,850	6,850
Contingencies/bank charges	500	412	88	500	500
Website maintenance	705	_	705	705	705
Website ADA	210	_	210	210	210
Property appraiser	1,629	2,679	_	2,679	1,629
Tax collector	2,172	1,989	183	2,172	2,172
Total expenditures	104,266	26,390	78,926	105,316	104,266
Net increase/(decrease) of fund balance	4	73,140	(74,186)	(1,046)	4
Fund balance - beginning (unaudited)	98,230	121,644	194,784	121,644	120,598
Fund balance - ending (projected)	98,234	194,784	120,598	120,598	120,602
Assigned	30,204	104,704	120,000	120,000	120,002
Working capital	31,335	-	5,500	5,500	31,335
Committed					
Reserve study	3,000	-	-	-	3,000
Unassigned	63,899	194,784	115,098	115,098	86,267
Fund balance - ending (projected)	\$ 98,234	\$194,784	\$ 120,598	\$ 120,598	\$120,602

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT DEFINITIONS OF GENERAL FUND EXPENDITURES

EXPENDITURES

EXPENDITURES		
Professional & administrative	_	
Supervisors	\$	4,000
Statutorily set at \$200 for each meeting of the Board of Supervisors not to exceed \$4,800		
for each fiscal year. Management/accounting/recording		48,000
Wrathell, Hunt and Associates, LLC (WHA), specializes in managing community		40,000
development districts by combining the knowledge, skills and experience of a team of		
professionals to ensure compliance with all of the District's governmental requirements.		
WHA develops financing programs, administers the issuance of tax exempt bond		
financings, operates and maintains the assets of the community.		
Legal		14,675
General counsel and legal representation, which includes issues relating to public		,0.0
finance, public bidding, rulemaking, open meetings, public records, real property		
dedications, conveyances and contracts.		
Engineering		10,000
The District's Engineer will provide construction and consulting services, to assist the		
District in crafting sustainable solutions to address the long term interests of the		
community while recognizing the needs of government, the environment and		
maintenance of the District's facilities. In addition, utility dedications and Engineer's report		
if required by Trust Indenture.		
Audit		5,900
Statutorily required for the District to undertake an independent examination of its books,		
records and accounting procedures.		
Arbitrage rebate calculation		750
To ensure the District's compliance with all tax regulations, annual computations are		
necessary to calculate the arbitrage rebate liability.		4.000
Dissemination agent		1,000
The District must annually disseminate financial information in order to comply with the		
requirements of Rule 15c2-12 under the Securities Exchange Act of 1934. Wrathell, Hunt & Associates serves as dissemination agent.		
_		E 000
Trustee		5,000
Annual fee for the service provided by trustee, paying agent and registrar. Telephone		200
Telephone and fax machine.		200
Postage		500
Mailing of agenda packages, overnight deliveries, correspondence, etc.		300
Printing & binding		500
Letterhead, envelopes, copies, agenda packages,etc.		300
Legal advertising		1,500
The District advertises for monthly meetings, special meetings, public hearings, public		1,000
bids, etc.		
Annual special district fee		175
Annual fee paid to the Florida Department of Economic Opportunity.		110
Insurance		6,850
The District will obtain public officials and general liability insurance.		0,000
Contingencies/bank charges		500
Bank charges, automated AP routing, and other miscellaneous expenses incurred during		300
the year.		
Website maintenance		705
Website ADA		210

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT DEFINITIONS OF GENERAL FUND EXPENDITURES

EXPENDITURES

Property appraiser

The property appraiser charges 1.5% of the assessments collected.

1,629

Tax collector

The tax collector charges 2% of the assessments collected.

2,172

Total expenditures

\$104,266

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT DEBT SERVICE FUND BUDGET - SERIES 2019 FISCAL YEAR 2026

	Fiscal Year 2025							
	Adopted Actual Projected		Total	Proposed				
	Budget	t	hrough		through		Actual &	Budget
	FY 2025	2	2/28/25	ç	9/30/2025	F	rojected	FY 2026
REVENUES								
Assessment levy: on-roll	\$705,128							\$ 705,128
Allowable discounts (4%)	(28,205)							(28,205)
Net assessment levy - on-roll	676,923	\$	646,010	\$	30,913	\$	676,923	676,923
Interest	-		12,924		-		12,924	-
Total revenues	676,923		658,934	_	30,913		689,847	676,923
EXPENDITURES								
Debt service								
Principal	200,000		_		200,000		200,000	210,000
Interest	452,420		226,210		226,210		452,420	444,220
Property appraiser	10,577				10,577		10,577	10,577
Tax collector	14,103		12,911		1,192		14,103	14,103
Total expenditures	677,100		239,121	_	437,979		677,100	678,900
								-
Excess/(deficiency) of revenues								
over/(under) expenditures	(177)		419,813		(407,066)		12,747	(1,977)
Fund balance:								
Beginning fund balance (unaudited)	676,501		691,942		1,111,755		691,942	704,689
Ending fund balance (projected)	676,324	\$ ^	1,111,755		\$ 704,689	\$	704,689	702,712
Use of fund balance:								(000 400)
Debt service reserve account balance (req	uirea)							(326,120)
Interest expense - November 1, 2026	of Comtowell	20 4	2026					(217,805)
Projected fund balance surplus/(deficit) as	of September	3U, I	ZUZ6					\$ 158,787

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT SERIES 2019 AMORTIZATION SCHEDULE

					Bond	
	Principal	Coupon Rate	Interest	Debt Service	Balance	
11/01/25			222,110.00	222,110.00	9,140,000.00	
05/01/26	210,000.00	4.100%	222,110.00	432,110.00	8,930,000.00	
11/01/26			217,805.00	217,805.00	8,930,000.00	
05/01/27	220,000.00	4.100%	217,805.00	437,805.00	8,710,000.00	
11/01/27			213,295.00	213,295.00	8,710,000.00	
05/01/28	230,000.00	4.100%	213,295.00	443,295.00	8,480,000.00	
11/01/28			208,580.00	208,580.00	8,480,000.00	
05/01/29	240,000.00	4.100%	208,580.00	448,580.00	8,240,000.00	
11/01/29			203,660.00	203,660.00	8,240,000.00	
05/01/30	250,000.00	4.850%	203,660.00	453,660.00	7,990,000.00	
11/01/30			197,597.50	197,597.50	7,990,000.00	
05/01/31	260,000.00	4.850%	197,597.50	457,597.50	7,730,000.00	
11/01/31			191,292.50	191,292.50	7,730,000.00	
05/01/32	275,000.00	4.850%	191,292.50	466,292.50	7,455,000.00	
11/01/32			184,623.75	184,623.75	7,455,000.00	
05/01/33	290,000.00	4.850%	184,623.75	474,623.75	7,165,000.00	
11/01/33			177,591.25	177,591.25	7,165,000.00	
05/01/34	300,000.00	4.850%	177,591.25	477,591.25	6,865,000.00	
11/01/34			170,316.25	170,316.25	6,865,000.00	
05/01/35	315,000.00	4.850%	170,316.25	485,316.25	6,550,000.00	
11/01/35			162,677.50	162,677.50	6,550,000.00	
05/01/36	330,000.00	4.850%	162,677.50	492,677.50	6,220,000.00	
11/01/36			154,675.00	154,675.00	6,220,000.00	
05/01/37	350,000.00	4.850%	154,675.00	504,675.00	5,870,000.00	
11/01/37			146,187.50	146,187.50	5,870,000.00	
05/01/38	365,000.00	4.850%	146,187.50	511,187.50	5,505,000.00	
11/01/38			137,336.25	137,336.25	5,505,000.00	
05/01/39	385,000.00	4.850%	137,336.25	522,336.25	5,120,000.00	
11/01/39			128,000.00	128,000.00	5,120,000.00	
05/01/40	405,000.00	5.000%	128,000.00	533,000.00	4,715,000.00	
11/01/40			117,875.00	117,875.00	4,715,000.00	
05/01/41	425,000.00	5.000%	117,875.00	542,875.00	4,290,000.00	
11/01/41			107,250.00	107,250.00	4,290,000.00	
05/01/42	445,000.00	5.000%	107,250.00	552,250.00	3,845,000.00	
11/01/42			96,125.00	96,125.00	3,845,000.00	
05/01/43	470,000.00	5.000%	96,125.00	566,125.00	3,375,000.00	
11/01/43			84,375.00	84,375.00	3,375,000.00	
05/01/44	495,000.00	5.000%	84,375.00	579,375.00	2,880,000.00	
11/01/44			72,000.00	72,000.00	2,880,000.00	
05/01/45	520,000.00	5.000%	72,000.00	592,000.00	2,360,000.00	
11/01/45			59,000.00	59,000.00	2,360,000.00	
05/01/46	545,000.00	5.000%	59,000.00	604,000.00	1,815,000.00	
11/01/46			45,375.00	45,375.00	1,815,000.00	
05/01/47	575,000.00	5.000%	45,375.00	620,375.00	1,240,000.00	
11/01/47			31,000.00	31,000.00	1,240,000.00	
05/01/48	605,000.00	5.000%	31,000.00	636,000.00	635,000.00	
11/01/48			15,875.00	15,875.00	635,000.00	
05/01/49	635,000.00	5.000%	15,875.00	650,875.00		
Total	9,140,000.00		6,689,245.00	15,829,245.00	_	

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT ASSESSMENT COMPARISON PROJECTED FISCAL YEAR 2026 ASSESSMENTS

On-Roll Assessments

Product/Parcel	Units	Ass	Y 2026 O&M FY 2026 DS Assessment Assessment per Unit per Unit		FY 2026 Total Assessment per Unit		FY 2025 Total Assessment per Unit		
MF/TH 20'	264	\$	107.54	\$	684.59	\$	792.13	\$	792.13
MF/SFA 35'	296		107.54		684.59		792.13		792.13
SFD 52'	350		107.54		684.59		792.13		792.13
SFD 62'	100		107.54		821.51		929.05		929.05
Total	1,010								

10

A RESOLUTION OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT DESIGNATING DATES, TIMES AND LOCATIONS FOR REGULAR MEETINGS OF THE BOARD OF SUPERVISORS OF THE DISTRICT FOR FISCAL YEAR 2025/2026 AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Orange Blossom Ranch Community Development District("District") is a local unit of special-purpose government created by, and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within Collier County, Florida; and

WHEREAS, the Board of Supervisors of the District ("Board") is statutorily authorized to exercise the powers granted to the District; and

WHEREAS, all meetings of the Board shall be open to the public and governed by the provisions of Chapter 286, *Florida Statutes*; and

WHEREAS, the Board is statutorily required to file annually, with the local governing authority and the Florida Department of Economic Opportunity, a schedule of its regular meetings.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. ADOPTING REGULAR MEETING SCHEDULE. Regular meetings of the District's Board shall be held during Fiscal Year 2025/2026 as provided on the schedule attached hereto as **Exhibit A**.

SECTION 2. FILING REQUIREMENT. In accordance with Section 189.015(1), *Florida Statutes*, the District's Secretary is hereby directed to file a schedule of the District's regular meetings annually with Collier County and the Florida Department of Economic Opportunity.

SECTION 3. EFFECTIVE DATE. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED this 3rd day of April, 2025.

Attest:	DEVELOPMENT DISTRICT
Secretary/Assistant Secretary	Chair/Vice Chair Board of Supervisors

Exhibit A

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT							
BOARD OF SUPER	VISORS FISCAL YEAR 2025/2026 MEETING	SCHEDULE					
	LOCATION						
The I	The Ranch at Orange Blossom Amenity Center						
1938 Hawthorn Road, Naples, Florida 34120							
DATE	POTENTIAL DISCUSSION/FOCUS	TIME					
April 2, 2026 Regular Meeting 6:00 PM							
August 6, 2026	August 6, 2026 Public Hearing & Regular Meeting 6:00 PM						

UNAUDITED FINANCIAL STATEMENTS

ORANGE BLOSSOM RANCH
COMMUNITY DEVELOPMENT DISTRICT
FINANCIAL STATEMENTS
UNAUDITED
FEBRUARY 28, 2025

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GOVERNMENTAL FUNDS FEBRUARY 28, 2025

		Debt Service	Capital Projects	Total
	General	Fund	Fund	Governmental
	Fund	Series 2019	Series 2019	Funds
ASSETS				
Cash	\$ 213,882	\$ -	\$ -	\$ 213,882
Investments				
Revenue	-	776,876	-	776,876
Reserve	-	326,120	-	326,120
Construction	-	-	63	63
Due from general fund	-	8,759	-	8,759
Undeposited funds	611	-	-	611
Prepaid expense	6,477			6,477
Total assets	\$ 220,970	\$ 1,111,755	\$ 63	\$ 1,332,788
LIABILITIES				
Liabilities:		•	•	
Accounts payable	\$ 4,142	\$ -	\$ -	\$ 4,142
Due to Developer	2,035	-	-	2,035
Due to debt service fund	8,759	-	-	8,759
Developer advance	11,250	·		11,250
Total liabilities	26,186			26,186
FUND BALANCES				
Restricted for				
Debt service	_	1,111,755	_	1,111,755
Capital projects	_	-	63	63
Unassigned	194,784	_	-	194,784
Total fund balances	194,784	1,111,755	63	1,306,602
Total liabilities and fund balances	\$ 220,970	\$ 1,111,755	\$ 63	\$ 1,332,788

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES FOR THE PERIOD ENDED FEBRUARY 28, 2025

	Current Month	Year to Date	Budget	% of Budget
REVENUES Assessment levy: on-roll - net	\$ 1,377	\$ 99,530	\$ 104,270	95%
Total revenues	1,377	99,530	104,270	95%
EXPENDITURES				
Professional & administrative				
Supervisors	-	-	4,000	0%
Management/accounting/recording	4,000	20,000	48,000	42%
Legal	-	186	14,675	1%
Engineering	-	-	10,000	0%
Audit	-	-	5,900	0%
Arbitrage rebate calculation**	-	-	750	0%
Dissemination agent*	83	417	1,000	42%
Trustee*	-	-	5,000	0%
Telephone	17	83	200	42%
Postage	-	89	500	18%
Printing & reproduction	42	208	500	42%
Legal advertising	(612)	152	1,500	10%
Annual special district fee	-	175	175	100%
Insurance	-	-	6,850	0%
Contingencies/bank charges	88	412	500	82%
ADA website compliance	-	-	210	0%
Website maintenance	-	-	705	0%
Property appraiser	-	2,679	1,629	164%
Tax collector	28_	1,989	2,172	92%
Total professional & administrative	3,646	26,390	104,266	25%
Excess/(deficiency) of revenues				
over/(under) expenditures	(2,269)	73,140	4	
Fund balances - beginning	197,053	121,644	98,230	
Fund balances - ending	\$194,784	\$194,784	\$ 98,234	

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2019 FOR THE PERIOD ENDED FEBRUARY 28, 2025

		Current Month		Year to Date	Budget	% of Budget
REVENUES						
Assessment levy: on-roll - net	\$	8,938	\$	646,010	\$676,923	95%
Interest		3,693		12,924	-	N/A
Total revenues		12,631		658,934	676,923	97%
EXPENDITURES						
Principal		-		-	200,000	0%
Interest		-		226,210	452,420	50%
Total expenditures		_		226,210	652,420	35%
Other fees and charges						
Property appraiser		_		_	10,577	0%
Tax collector		180		12,911	14,103	92%
Total other fees and charges		180		12,911	24,680	52%
Total expenditures		180		239,121	677,100	35%
Excess/(deficiency) of revenues						
over/(under) expenditures		12,451		419,813	(177)	
Fund balance - beginning	1	,099,304		691,942	676,501	
Fund balance - ending	\$ 1	,111,755	<u>\$</u>	1,111,755	\$676,324	

ORANGE BLOSSOM RANCH COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES CAPITAL PROJECTS FUND SERIES 2019 FOR THE PERIOD ENDED FEBRUARY 28, 2025

	-	rent onth	 ar to ate
REVENUES			
Interest	\$		\$ 1
Total revenues			1
EXPENDITURES			
Total expenditures		-	
Net increase/(decrease), fund balance		-	1
Beginning fund balance		63	62
Ending fund balance	\$	63	\$ 63

MINUTES A

1 2 3 4		MINUTES OF N ORANGE BLOSSO COMMUNITY DEVELOR	OM RANCH PMENT DISTRICT
5		The Board of Supervisors of the Orange	Blossom Ranch Community Development
6	Distric	t held a Public Hearing and Regular Meeting	on August 8, 2024 at 6:00 p.m., at the Ranch
7	at Ora	nge Blossom Amenity Center, 1938 Hawthor	n Road, Naples, Florida 34120.
8			
9 10		Present were:	
11		Gary Henderson (via telephone)	Chair
12		Jerry Miller	Vice Chair
13		Donald Eckerty	Assistant Secretary
14		Nancy Miller	Assistant Secretary
15		Zahira Buchanan	Assistant Secretary
16			
17		Also present:	
18			
19		Jamie Sanchez	District Manager
20		Kyle Magee (via telephone)	District Counsel
21		Frank Savage (via telephone)	District Engineer
22		Patty Nichini	Resident
23		Joanne Keeling	Resident
24			
25 26 27	FIRST	ORDER OF BUSINESS	Call to Order/Roll Call
28		Ms. Sanchez called the meeting to order at	6:02 p.m.
29		Supervisors Jerry Miller, Nancy Miller, Ecke	erty and Buchanan were present. Supervisor
30	Hende	rson attended via telephone.	
31			
32 33	SECON	ID ORDER OF BUSINESS	Public Comments
34		No members of the public spoke.	
35			
36 37 38	THIRD	ORDER OF BUSINESS	Public Hearing on Adoption of Fiscal Year 2024/2025 Budget
39	A.	Proof/Affidavit of Publication	

40	This item was include	d for informational	purposes
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B. Consideration of Resolution 2024-06, Relating to the Annual Appropriations and Adopting the Budget(s) for the Fiscal Year Beginning October 1, 2024, and Ending September 30, 2025; Authorizing Budget Amendments; and Providing an Effective Date

Ms. Sanchez presented Resolution 2024-06. She reviewed the proposed Fiscal Year 2025 budget, highlighting any line item increases, decreases and adjustments, compared to the Fiscal Year 2024 budget, and explained the reasons for any changes. The budget is unchanged since last presented.

On MOTION by Mr. Miller and seconded by Ms. Miller, with all in favor, the Public Hearing was opened.

Resident Patty Nichini asked what the assessments are used for. Mr. Miller stated that part of the assessments goes towards paying off the bond debt that funded the infrastructure.

No other affected property owners or members of the public spoke.

On MOTION by Ms. Buchanan and seconded by Ms. Miller, with all in favor, the Public Hearing was closed.

 On MOTION by Mr. Miller and seconded by Ms. Buchanan, with all in favor, Resolution 2024-06, Relating to the Annual Appropriations and Adopting the Budget(s) for the Fiscal Year Beginning October 1, 2024, and Ending September 30, 2025; Authorizing Budget Amendments; and Providing an Effective Date, was adopted.

FOURTH ORDER OF BUSINESS

Consideration of Resolution 2024-07, Providing for Funding for the FY 2025 Adopted Budget(s); Providing for the Collection and Enforcement of Special Assessments, Including but Not Limited to Penalties and Interest Thereon; Certifying an Assessment Roll; Providing for Amendments to the Assessment Roll;

112

76 77		Providing a Severability Clause;	and
77 78		Providing an Effective Date	
79	Ms. Sanchez presented the Resolution 2024	07.	
80			
81	On MOTION by Mr. Eckerty and second	ed by Mr. Miller. with all in favor.	1
82	Resolution 2024-07, Providing for Funding	•	
83	Providing for the Collection and Enforcement	ent of Special Assessments, Including	
84	but Not Limited to Penalties and Interest	, ,	
85	Roll; Providing for Amendments to t	·	
86	Severability Clause; and Providing an Effect	tive Date, was adopted.	1
87			
88 89	FIFTH ORDER OF BUSINESS	Presentation of Annual Financial R	onor
90	TH TH ORDER OF BOSINESS	for the Fiscal Year Ended September	-
91		2023, Prepared by Grau & Associates	J. 30,
92		, , ,	
93	Ms. Sanchez presented the Audited Fir	nancial Report for the Fiscal Year I	Ended
94	September 30, 2023 and noted the pertiner	nt information. There were no fin	dings
95	recommendations, deficiencies on internal contro	ol or instances of non-compliance; it	was a
96	clean audit.		
97	A Board Member referred to Pages 4 a	nd 10 and asked for the details and	l/or a
98	breakdown of the infrastructure in the Capital Im	provement Plan (CIP) to be included	in the
99	audit for the fiscal year ending September 30, 2024	•	
100			
101	SIXTH ORDER OF BUSINESS	Consideration of Resolution 202	24-08
102		Hereby Accepting the Audited Fin	ancia
103		•	Ended
104		September 30, 2023	
105			
106	Ms. Sanchez presented Resolution 2024-08.		
107			_
108	On MOTION by Mr. Miller and seconded	-	
109	Resolution 2024-08, Hereby Accepting the		
110	Fiscal Year Ended September 30, 2023, was	adopted.	i
111			

113 114 115 116 117	SEVEN	NTH ORDER OF BUSINESS	Consideration of Goals and Objectives Reporting [HB7013 - Special Districts Performance Measures and Standards Reporting]					
118	Ms. Sanchez presented the Memorandum explaining the new requirement for spec							
119	distric	ts to develop goals and objectives annual	ly and develop performance measures and					
120	standa	ards to assess the achievement of the goals	and objectives. Community Communication					
121	and E	ngagement, Infrastructure and Facilities M	aintenance, and Financial Transparency and					
122			s on for Fiscal Year 2025. She presented the					
123			orting Form developed for the CDD, which					
124		ns how the CDD will meet the goals.						
125	схріаі	is now the ebb will meet the gouls.						
126127128129		On MOTION by Mr. Eckerty and seconded Goals and Objectives and the Performa Reporting Form, were approved.	•					
130 131 132 133	EIGHT	TH ORDER OF BUSINESS	Acceptance of Unaudited Financial Statements as of June 30, 2024					
134 135 136		On MOTION by Ms. Miller and seconded Unaudited Financial Statements as of June	· · · · · · · · · · · · · · · · · · ·					
137 138 139 140	NINTI	I ORDER OF BUSINESS	Approval of April 4, 2024 Regular Meeting Minutes					
141 142 143		On MOTION by Ms. Miller and seconded b April 4, 2024 Regular Meeting Minutes, as	•					
144 145 146	TENTI	H ORDER OF BUSINESS	Staff Reports					
147	A.	District Counsel: Kutak Rock LLP						
148		Discussion ensued regarding which sea	t is up for election at the November 7					
149	Lando	wners' Election.						

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[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

On MOTION by Mr. Miller and seconded by Ms. Buchanan, with all in favor, the

meeting adjourned at 6:27 p.m.

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180			
181			
182	Secretary/Assistant Secretary	Chair/Vice Chair	

ORANGE BLOSSOM RANCH CDD

August 8, 2024

MINUTES B

1 2 3			ORANG	ITES OF MEETING E BLOSSOM RANCH DEVELOPMENT DISTRICT
4 5		A Landowi	ners' Meeting of the Ora	inge Blossom Ranch Community Development District
6	was h	neld on Nove	ember 7, 2024 at 11:00 a	.m., at The Ranch at Orange Blossom Amenity Center,
7	1945	Fairmont La	ne, Naples, Florida 34120).
8				
9 10		Present:		
11 12 13 14 15		Andrew Ka Jerry Mille Lori Frater	r	District Manager Board Member Landowner
16 17	FIRST	ORDER OF I	BUSINESS	Call to Order/Roll Call
18		Mr. Kantaı	rzhi called the meeting to	order at 11:10 a.m.
19				
20 21 22	SECO		OF BUSINESS vit of publication was inc	Affidavit/Proof of Publication
23			·	
24 25 26	THIR	D ORDER OF	BUSINESS	Election of Chair to Conduct Landowners' Meeting
27		Mr. Kantaı	rzhi served as Chair to co	enduct the Landowners' Meeting.
28		Mr. Kanta	rzhi stated that Ms. Lo	ori Fraternate, a Landowner, who owns one unit, is
29	prese	ent. Ms. Frate	ernate is eligible to cast ι	up to one vote for Seat 5.
30				
31 32	FOUF	RTH ORDER (OF BUSINESS	Election of Supervisors [Seat 5]
33	A.	Nominatio	ons	
34			nate nominated the follo	owing:
35		Seat 5	Lori Fraternate	
36		No other r	nominations were made.	

There being nothing further to discuss, the meeting adjourned at 11:13 a.m.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

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62		
63	Secretary/Assistant Secretary	Chair/Vice Chair

ORANGE BLOSSOM RANCH CDD

November 7, 2024

STAFF REPORTS

BOARD OF SUPERVISORS FISCAL YEAR 2024/2025 MEETING SCHEDULE

LOCATION

The Ranch at Orange Blossom Amenity Center, 1938 Hawthorn Road, Naples, Florida 34120

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
November 7, 2024	Landowners' Meeting	11:00 AM
April 3, 2025	Regular Meeting	6:00 PM
	Presentation of FY26 Proposed Budget	
August 7, 2025	Public Hearing & Regular Meeting	6:00 PM
	Adoption of FY26 Proposed Budget	